ARIZONA & MEXICO KEY ECONOMIC FACTS



Mexico has the **15th largest** economy in the world and is projected to become the 7th largest economy by 2050.

Mexico is Arizona's largest trading partner with trade totaling **\$15.5 billion** in 2017. This is 36% of Arizona's global trade footprint of \$41.4 billion and a **growth of 38**% since 2008.

TO Mexico

Arizona imported **\$7.9 billion** in goods and merchandise from Mexico in 2017, 38% of Arizona's \$20.6 billion in global imports.

Arizona exported **\$7.6 billion** in goods and merchandise to Mexico in 2017, a **28% increase** since 2008.

EXPORTS Total \$7.5 billion

Computer & Electronic Products \$1.6 billion ◆ 21%

> Electrical Equipment, Appliances & Components \$1.1 billion ◆ 15%

> > Minerals & Ores \$1.1 billion •14%

Transportation Equipment \$625 million ◆ 8%

Plastics & Rubber Products \$493 million ◆ 7%

Arizona has historically played an

important role in the import of fresh

produce from Mexico. The Mariposa

primary point of entry and accounts

for more than 90% of the produce

imported to the U.S.

port of entry in Nogales serves as the

All Others \$2.7 billion ◆ 36%

Merchandise Exports
FROM Arizona

Merchandise Exports
FROM Arizona

IMPORTS Total \$7.9 billion

Agricultural Products \$2.1 billion ◆ 27%

Electrical Equipment,
Appliances & Components
\$1.2 billion • 15%

Transportation Equipment \$1.1 billion ◆ 14%

Computer & Electronic Products \$862 million ◆ 11%

Machinery (not electrical) \$601 million ◆ 8%

All Others \$2.0 billion 26%





The Nogales fresh produce industry is a highly integrated, cross-border industry cluster composed of land owners and growers in Sonora and Sinaloa, suppliers of capital, seeds, farming machinery in Arizona and distributors on both sides of the border.



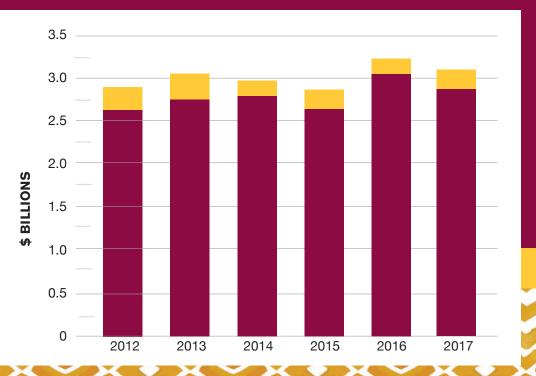


The industry cluster also includes custom brokerages, freight forwarding companies, warehouses and packaging companies, sales brokerages, shippers and logistical distributors to the North American market.

Value of Imported
Fresh Produce
From Mexico

Mexican Fresh Produce – Nogales, AZ

Mexican Fresh Produce – Other AZ Ports of Entry



2017 Border Crossings - Nogales District **All Arizona Border Ports of Entry Combined**



- ✓ Spending by Mexican visitors alone ranks among the **top five** export industries.
- ✓ Mexican visitors make up 67% of Arizona's **5.7 million** international overnight visitors.
- ✓ Mexican overnight and daytime visitors are estimated to spend over **\$7 million/day** in Arizona's stores, restaurants, hotels and other businesses.
- √ 54.3% of leisure visitors return the same day.



About 55% of all visitor parties enter by car across the Arizona-Sonora border and almost 45% are pedestrians. Less than 1% of all Mexican visitor parties to Arizona fly into the state.

Popular Shopping Destinations Include



ARIZONA MALLS

- ◆ Arizona Mills Mall (Phoenix) Wal-Mart is the most
- Park Place Mall (Tucson)
- ◆ Tucson Mall
- ◆ Tucson Premium Outlets Mall (Marana)

NON-MALL STORES popular in every destination city

Most Popular Attractions



Casinos in Tucson and **Phoenix**



and Parks

Trans-border communities are a key catalyst for cross-border cooperation and development. They are instrumental in bridging the cultural, institutional and political differences between Mexico and the U.S.



Sources: Office of Trade and Economic Analysis (OTEA), Industry and Analysis, International Trade Administration, U.S. Department of Commerce; Morrison Institute for Public Policy, ASU College of Public Service and Community Solutions; PWC, The World in 2050; Bureau of Transportation Statistics, U.S. Dept. of Transportation; Arizona-Mexico Indicators, Arizona-Mexico Commission and Economic and Business Research Center, Eller School of Business, University of Arizona; Arizona Office of Tourism; Arizona & Mexico Town Hall Report, Arizona Town Hall, April 2016.