ENDING POVERTY THROUGH THE POWER OF WORK

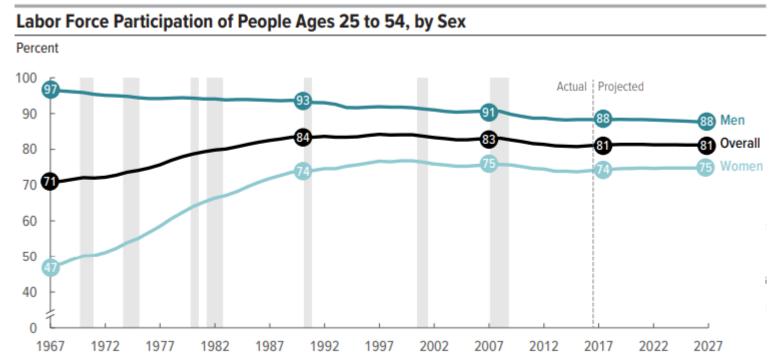
CAREER DEVELOPMENT • TRAINING • EDUCATION



GOODWILL OF CENTRAL & NORTHERN ARIZONA

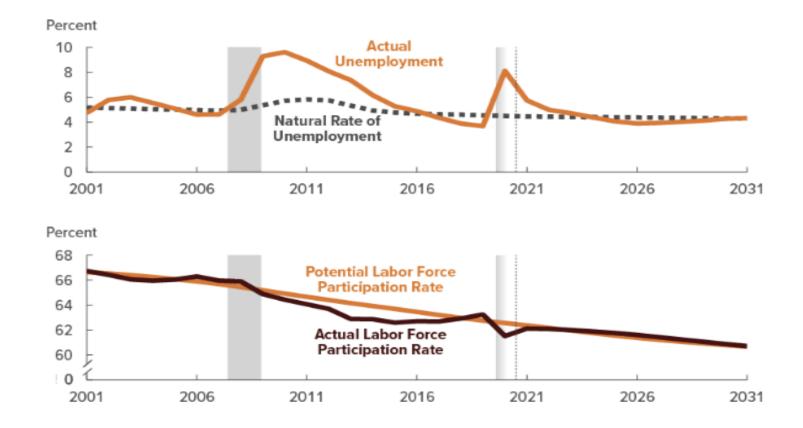
NATIONAL MACROECONOMIC TRENDS – The Diminishing Power of Work

Exhibit 1.



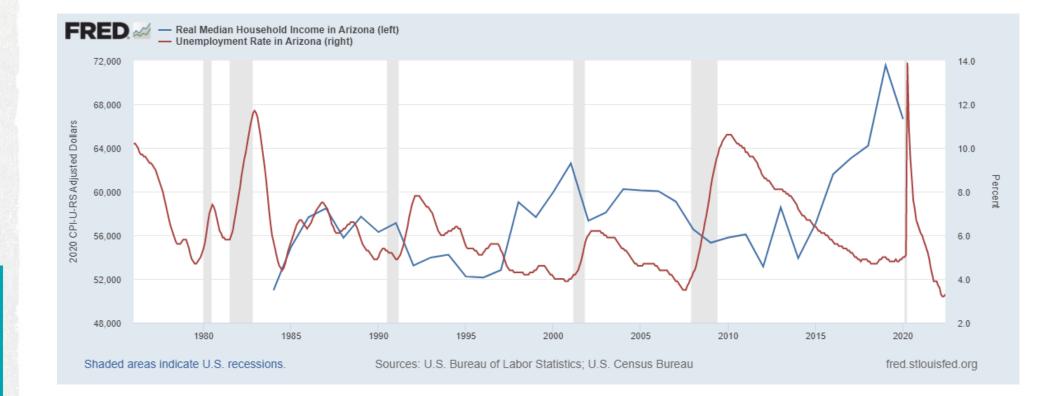
Source: Congressional Budget Office, using data from the Current Population Survey and projections from CBO's June 2017 baseline.

NATIONAL MACROECONOMIC TRENDS





ARIZONA'S ECONOMY TODAY – Unemployment Rate & Household Income



ECONOMIC IMPACT OF GOODWILL SERVICES – (Central & Northern Arizona)

| FISCAL IMPACT | |
|----------------|-----------|
| State | |
| Direct | \$124,800 |
| Indirect | \$26,400 |
| Induced | \$39,000 |
| Total revenues | \$190,200 |
| County | |
| Direct | \$54,300 |
| Indirect | \$8,100 |
| Induced | \$12,000 |
| Total revenues | \$74,400 |
| City | |
| Direct | \$52,800 |
| Indirect | \$9,900 |
| Induced | \$14,700 |
| Total revenues | \$77,400 |

| ECONOMIC IMPACT | |
|---------------------|--------------|
| Jobs | |
| Jobs placed | 105 |
| Indirect jobs | 15 |
| Induced jobs | 21 |
| Total jobs impacted | 141 |
| Wages | |
| Direct wages | \$2,817,400 |
| Indirect wages | \$769,100 |
| Induced wages | \$1,130,000 |
| Total wages | \$4,716,400 |
| Economic Output | |
| Direct output | \$5,366,500 |
| Indirect output | \$2,663,900 |
| Induced output | \$3,588,800 |
| Total output | \$11,619,200 |

ECONOMIC IMPACT OF GOODWILL SERVICES – (Central & Northern Arizona)

YEAR-TO-DATE SERVICES PROVIDED

- 261,922
- Goal: 200,000

JOBS PROVIDED

• 4,799

RETAIL STORES

• 99 to date (current); 3 retail locations and donation centers in Yuma

OPERATIONS IMPACT IN YUMA

• Not just limited to the direct impact (induced and indirect considered in total)



EXCEL CENTERS – Arizona Model Background

THE EXCEL CENTER IN ARIZONA

- Instruction leading to a **high school diploma from an Arizona public school**.
- **Workforce training** for industry credentials and/or college credits for in-demand fields, at no cost to the student.
- Life coaching and job counseling that assists students in getting a good-paying job.
- Free on-site childcare and transportation assistance.

EXCEL CENTERS – Key Findings Nationwide

40% INCREASE IN EMPLOYMENT

 ...for Excel Center graduates compared to before they enrolled and 20% greater workforce participation than their peers (LEO, 2021)

8-MONTH RETURN ON INVESTMENT

...to the state after an Excel Center student graduates and **34-** month return on investment for non-graduates (Ball State University, 2014)

39% INCREASE IN EARNINGS

 ...for Excel Center graduates compared to those without a diploma (LEO, 2021)

100% EQUITABLE EMPLOYMENT AND WAGE OUTCOMES

...experienced by Excel Center graduates (LEO, 2021)

The Excel Center currently consists of 32 schools located in Arkansas, Indiana, Missouri, Tennessee, Texas, and Washington, D.C.





MISSION SERVICES TRANSFORMED

STRONG CONNECTIVITY

• Connection to a variety of resources and employers through established partnerships.

FLEXIBILITY AND RESPONSIVENESS

• Personalized care for job seekers and long-term growth opportunities by evaluating individuals' strengths and opportunities.

ALIGNED INCENTIVES

• Training curricula focused on immediate and long-term economic needs at the regional, state, and global levels with negotiated fair compensation rates for placements at partner employers.

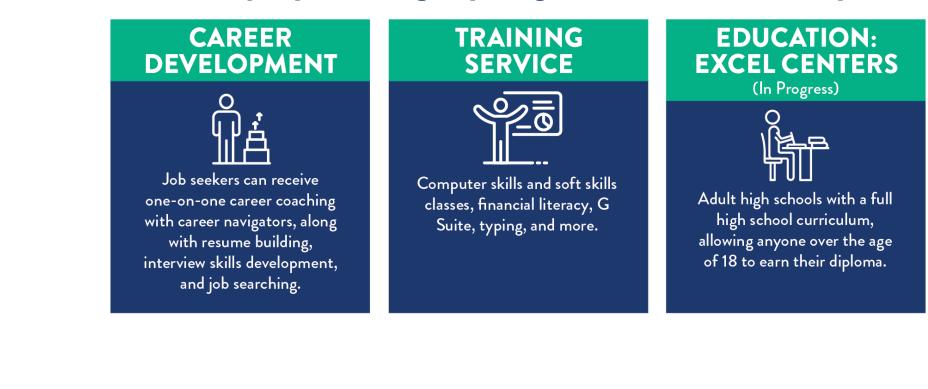
DATA-DRIVEN, EVIDENCE-BASED DECISION-MAKING

• Value-add services and trainings across and between multiple placements for both job seekers and employers based on community feedback and industry data trends.



MISSION SERVICES – Helping Build Your Better Future

We provide career development, training, and education for all people during any stage of their career life cycle.





MISSION SERVICES – Convenient Access

SERVICES AVAILABLE VIA:



GOODWILL CAREER CENTERS & LEARNING LABS



AND ONLINE:

MyCAREERADVISOR.COM:

Online platform providing all career services, including computer skills courses, community resources, job postings, and a live chat option.

